



## Mutual Fund Application Form

In order to invest in a mutual fund, you will need to give Re Investors 126 LLC a variety of information. This information will include your personal information, your payment information, and what mutual funds you want to invest in. After you provide all of this information, the investment can be completed by the fund broker.

### PARTS

1. Providing Your Basic Information
2. Giving Your Financial Information
3. Specifying the Investment Fund

#### Part 1.

Providing Your Basic Information. Fill in your full legal name, so that the investment will be correctly assigned to you.

Name of first Applicant	
<p><b>Add additional investors.</b> If you would like to have another person on your mutual fund account, you can add them at this point. However, having someone else's name on the account makes them an equal partner in the investment, so do this cautiously.</p> <p>If you would like to set up an account for your child or grandchild, you can do this by adding their name to your account. They cannot have their own account if they are under 18 years old. However, by having their name on your account, they will be the beneficiary.</p>	
Name of Second Applicant	
Name of Third Applicant	

Date of Birth (MM/DD/YR)	
Phone Number	
Email Address	
Permanent Address	
Address Line 2:	
Gender/Sex	

## Part 2

Giving Your Financial Information. In order to pay for your investment you can use a personal check, money order, or bitcoin to pay for your investment.

Specify how much money you will be putting into the mutual fund (USD - \$)	

## Part 3

Identify exactly what mutual funds you are investing in. In order to ensure that you are investing your money exactly where you want to be, the name of the fund should be specified. If you are putting money into to several different funds, they should all be listed.

There are 4 main types of mutual funds: money market funds, bond funds, stock funds, and target date funds. The type of fund you are investing in should be indicated on the form

If you are unsure of the name of specific mutual funds, allow your investment advisor to write them down. The name of the fund may vary slightly depending on if you are investing thorough an independent broker or a broker for the fund

(Please specify amount in USD)

Bond Funds	\$
Stock Fund	\$
Money Market Funds	\$
Target Date Funds	\$

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Signature & Date